

# 2022-2023 Independent Student Verification Worksheet

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Your 2022-2023 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. Federal Title IV law states that before awarding Federal Student Aid, we may ask you to confirm the information reported on your FAFSA. To verify that you provided correct information, the financial aid administrator at the law school will compare your FAFSA Report received from the U.S. Department of Education with the information on this worksheet, the student and/or your spouse's 2020 Federal Tax Return Transcript, and any other required documents. If there are discrepancies, your FAFSA information may need to be corrected by the law school. **You must complete and sign this verification worksheet, attach all required documents, and submit directly to the financial aid administrator at the law school.** *If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed*.

#### SECTION A: INDEPENDENT STUDENT INFORMATION

Student Name (Print):			Social Security #:	
Spouse Name (Print): _			Social Security #:	
Address:		City:		State:
Zip Code: Pho	one #: Law	School E-mail:		
Student Enrolled at:	Atlanta's John Marshall Law	School AJMLS	Student ID #:	

#### SECTION B: INDEPENDENT STUDENT'S FAMILY INFORMATION

#### List the people in your household below. Include:

- $\Box$  Yourself.
- □ **Your spouse**, if you are married.
- □ **Your children**, if any, if you will provide more than half of their support from July 1, 2022, through June 30, 2023, or if the child would be required to provide your information if they were completing a FAFSA for 2022-2023. Include children who meet either of these standards, even if they do not live with you.
- □ Other individuals if they now live with you and you provide more than half of their support and will continue to provide more than half of their support between July 1, 2022 & June 30, 2023.

Include the name of the college for any household member who will be enrolled <u>at least half time</u>, in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2022, and June 30, 2023. *If more space is needed, attach a separate page with your name and AJMLS Student ID number at the top.* 

Full Name	Age	Relationship to Student	College/University	Will be Enrolled at Least Half Time
		Student	AJMLS	□ Yes

SECTION C: INDEPENDENT STUDENT'S INCOME INFORMATION				
	WAGES & TAX FORM			
Student      Spouse	UNEMPLOYED all of 2020 and had ZERO earned income.			
	EMPLOYED in 2020, but <b>will not file</b> and are <b>NOT required to file</b> a U.S. Internal Revenue Service tax return.			
	□ Copies of ALL 2020 W-2s attached			
Student      Spouse	<ul> <li>IRS Verification of Non-filing letter attached. Please visit</li> <li>www.irs.gov/pub/irs-pdf/f4506t.pdf, or call 1-800-908-9946 to obtain Form</li> <li>4506-T to submit your request for the Non-filing letter.</li> </ul>			
	List employer(s) for which w-2s are attached, and reported amount earned:			
	Employer: 2020 Income: \$			
	Employer: 2020 Income: \$			
	Employer: 2020 Income: \$			
□ Student □ Spouse	IRS Data Retrieval Tool used to submit information on 2022-2023 FAFSA.			
🗆 Student 🗆 Spouse	Filed a 2020 Federal Income tax return.			
	Student has used the IRS Data Retrieval Tool (DRT) in FAFSA on the Web to transfer 2020 IRS income tax information into the student's FAFSA.	!		
	Student has not yet used the IRS DRT in FAFSA on the Web, but will use the tool to transfer 2020 IRS income tax return information into the student's FAFSA once the 2020 IRS income tax return has been filed.	:		
	<ul> <li>The student is unable or chooses not to use the IRS DRT in FAFSA on the Web, and instead will provide the school a 2020 IRS Tax Return Transcript.</li> </ul>			
	<i>Please visit <u>www.irs.gov/Individuals/Get-Transcript</u>, or call 1-800-908-9946 to request an IRS Tax Return Transcript. A return transcript may only be requested directly from the IRS, and may be processed in as little as 7 business days up to 30 calendar days.</i>			
	A COPY OF IRS FORM 1040, 1040a, OR 1040EZ IS NOT ACCEPTABLE, nor are account transcripts or a record of account.			
	IMPORTANT INFORMATION - IRS Data Retrieval Tool			

If you opted NOT to use the IRS Data Retrieval Tool when you initially completed your 2022-2023 FAFSA online, you may login and amend your FAFSA and use the IRS Data Retrieval Tool option. There are certain <u>conditions</u> in which you may not use\_the IRS Data Retrieval Tool and <u>will be</u> <u>required to submit a tax transcript:</u>

## You are married and the 2020 federal tax return filing status is "Married Filing Separately" or "Head of Household"

- An amended 2020 federal tax return was filed (IRS form 1040X)
- A Puerto Rican or foreign tax return was filed
- A tax return was filed electronically within the last 2 weeks, or by mail within the last 8 weeks
- You make changes to your income information on your FAFSA *after* using the IRS Data Retrieval Tool.

In the chart below, list any additional income you or your spouse may have received in 2020. *Please list annual amounts received – DO NOT LIST MONTHLY AMOUNTS. If an amount is zero (0), enter (0).* **DO NOT LEAVE ANY SPACES BLANK**.

2020 Additional Income	Student	Spouse
2020 Earnings from employment	\$	\$
2020 Unemployment Compensation	\$	\$
Alimony	\$	\$
Child Support Received	\$	\$
Social Security Benefits (such as SSI, SSDI, etc.)		
Specify Source:	\$	\$
Veteran's non-education benefits		
Specify Source:	\$	\$
Other untaxed income or benefits		
Specify Source:	\$	\$
Cash Gifts and/or bills paid on your behalf	\$	\$

If unemployed, please provide a brief explanation as to how you, and your spouse, were able to meet your living expenses in 2020:

### SECTION D: INDEPENDENT STUDENT'S ADDITIONAL INFORMATION TO BE VERIFIED

Complete this section if:

- □ Student, or someone in the student's household listed in Section B, received benefits from the Supplemental Nutrition Assistance Program or SNAP (formerly known as food stamps) any time during the 2020 or 2021 calendar years. If asked by the law school, I will provide documentation of the receipt of SNAP benefits during 2020 and/or 2021.
- □ **Student or student's spouse listed in Section B**, *paid* **child support in 2020**. Indicated on the next page the name of the person who paid the child support, the name of the person to whom the child support was paid, the names of the children for whom child support was paid, and the total annual amount of child support that was paid in 2020 for each child. If asked by the law school, I will provide documentation of the payment of child support. *If you need more space, attach a separate page that includes your name and Social Security Number at the top.*

I				Amount of
	Name of Person Who Paid	Name of Person to Whom	Name of Child for Whom	Amount of
				Child Support
	Child Support	Child Support was Paid	Support Was Paid	Paid in 2020
	John Doe(example)	Jane Smith	Jason Smith Doe	\$6,000.00
			Jason Sinich Doe	\$0,000.00
S	<b>ECTION E: CERTIFICATION</b>	STATEMENT AND SIGNATU	JRES	
	By my signature	below, I certify that all of	the information included	in this form and
	-	on provided in support of	-	ovided nerein to
	the Office of Fina	ancial Aid is accurate and c	orrect.	
	I acknowledge tl	nat if I purposely provide f	alse or misleading inform	ation in this
		imentation provided in sup	-	
	-		-	liave provideu
	herein, I may be	fined \$20,000, sent to pris	son, or both.	
	Student Signature:		Date:	
	<u> </u>			
	Spouse Signature:		Date:	
	Spouse Signature:	y if spouse was unemployed or did no	Date: Date: Date:	
	Spouse Signature: (Required only	y if spouse was unemployed or did no	<b>Date:</b> ot file 2020 Tax Returns)	
	Spouse Signature:(Required only	y if spouse was unemployed or did no	<b>Date:</b> ot file 2020 Tax Returns)	
	Spouse Signature:(Required only	y if spouse was unemployed or did no	<b>Date:</b>	
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	Spouse Signature:(Required only	y if spouse was unemployed or did no	<b>Date:</b>	
	Spouse Signature:(Required only	y if spouse was unemployed or did no	<b>Date:</b>	
	(Required only	y if spouse was unemployed or did no	ot file 2020 Tax Returns)	
	(Required only	this worksheet to the U.S. 1	Department of Education.	
	(Required only		Department of Education.	
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	FOR USE BY OFFICE OF FINANCIAL AID ONLY					
Date Verifica	tion Statement Received:					
	Copies of W-2s Received:	🗆 Yes 🗆 No				
	2020 IRS Tax Transcript Received:	🗆 Yes 🗆 No				
	IRS Non-Filer letter received:	🗆 Yes 🗆 No				
	Supporting Documentation Sufficient:	🗆 Yes 🗆 No				
IRS DRT Flag	reported by student on FAFSA					
blank	IRS Data Retrieval Tool not available in the applicat FAA Access)	tion method utilized by the student (i.e., paper FAFSA, EDE, or				
00	_00 Student was ineligible to use the IRS Data Retrieval Tool and was therefore not presented with the option to use it in FAFSA on the Web					
01	Student was presented with the option to use the I it, but did not transfer IRS data into the FAFSA	RS Data Retrieval Tool in FAFSA on the Web and elected to use				
02	02 IRS data for the student was transferred from the IRS and was not changed by the user prior to submission of an application or correction					
03	IRS data for the student was transferred from the I application or correction	RS and changed by the user prior to submission of an				
04	IRS data for the student was transferred from the I	RS and then changed by the user on a subsequent transaction				
05	Student was presented with the option to use the I use it	RS Data Retrieval Tool in FAFSA on the Web, but did not elect to				
06	IRS data for the student was transferred from the I the IRS Data Retrieval Tool	RS, but a subsequent change made the student ineligible to use				
07	IRS data for the student was transferred from the I return	RS, but the IRS indicated that the student filed an amended tax				
Financial Aid	Officer Signature:					
Financial Aid	Officer Title:					
Date Verifica	tion Completed:					
<ul> <li>Verification Status Code: V=Verified the Student</li> <li>W=Without Documentation- (selected for VERIF by CPS or by the school, but verified without documentation- interim pell disbursement allowed)</li> <li>S= Satisfied (selected by CPS, but not verified because student satisfied one of the verification exclusions)</li> <li>BLANK= Report a blank if you have not performed verification for other reasons, i.e., because neither the CPS nor school selected student or because student was selected by CPS after ceasing to be enrolled at the law school and all disbursements (including late) were made. A blank also applies when you disbursed aid on an initial transaction not selected for verification, a later transaction is selected, and the student never completes verification.</li> </ul>						