

2008-2009 Student Contribution Adjustment Request (SCAR)

Print Student's Last Name, First, M.I.

Social Security Number

Local Address

Local Phone Number

STEP I

The student has experienced a change in personal financial circumstances since applying. Please identify the reason for an adjustment review by checking the applicable circumstances below:

- A. The student has become legally separated or divorced since applying for aid. Documentation of separation/divorce must be submitted with this form to verify this status.
Date of separation/divorce: _____

- B. The spouse of the student, whose income was included on the application, has died.
Date of death: _____ (Attach a copy of death certificate.)

- C. The student and/or spouse, whose income was included on the application, worked full time (at least 35 hours per week) for at least 30 weeks and has experienced a change in employment.
Date change occurred: _____

- D. The student and/or spouse received a one-time lump sum distribution:
Type of payment received: _____
Amount: _____

- E. The student received unemployment compensation or some type of untaxed income or benefit (i.e. social security, child support) in the last calendar year but has completely lost this income or benefit. The untaxed income or benefit must be from a public or private agency, a company, or because of a court order.
Type and amount received: _____

- F. The family has paid unusual medical or dental expenses, not covered by insurance.
(Attach a personal statement and/or any statements verifying medical expenses).
\$ _____ Total paid expenses incurred not covered by insurance

- G. The student's (or spouse's) taxable income increased due to a fund transfer from a regular IRA account to a Roth IRA account (Documentation must be provided).
Amount of Increase: _____

OVER

STEP II

All Sections below must be completed and signed. Please make sure all appropriate documentation is enclosed.

I. Indicate below the taxable income you and your spouse expect to receive 01/1/08 through 12/31/09:

- A. Wages, Salaries, Tips: Student: \$ _____ Spouse: \$ _____
- B. Taxable portion: Pensions and/or Annuities: \$ _____
- C. Interest/Dividend Income: \$ _____
- D. Rental Income: \$ _____
- E. Alimony: \$ _____
- F. Other Income: \$ _____

II. Indicate below any Untaxed Income you and your spouse expect to receive 01/01/08 through 12/31/09:

- A. Social Security Benefits: \$ _____
- B. Veterans Educational Benefits: \$ _____
- C. Child Support: \$ _____
- D. Unemployment Benefits: \$ _____
- E. Welfare, AFDC, etc.: \$ _____
- F. Untaxed portion: Pensions and/or Annuities: \$ _____
- G. Military or Clergy Housing/Food Allowance: \$ _____
- H. Earned Income Credit \$ _____
- I. Any Other Untaxed Income: \$ _____

III. Indicate the current asset and expense information for you and your spouse:

- A. Investments and Real Estate: (do not include your residential home)
Value: \$ _____ Debt: \$ _____
- B. Life Ins. Settlement (after taxes & funeral expenses): \$ _____
- C. Cash, Savings, and Checking Accounts: \$ _____
- D. Business: Value: \$ _____ Debt: \$ _____
- E. Farm: Value: \$ _____ Debt: \$ _____

IV. Between July 1, 2008 and June 30, 2009 indicate the number of people in your household who will receive more than half their support from you. Include yourself - the student: _____

Of the number in household, how many will be enrolled at least half time in a degree seeking or certificate program of study at a College during the 2008 -2009 academic year: _____

V. I declare that the information reported on this document is true and accurate, and I understand that the Office of Financial Assistance & Veterans Affairs reserves the rights to deny a possible adjustment when sound documentation is not provided.

Student Signature: _____ Date: _____

Financial Aid Officer Signature: _____ Date: _____